

50170043
TASK 2827
Wayne

Martinique Mining Corporation

2784 Jefferson Ave.

Ogden, Utah 84403

801-499-7200

775-934-4190 January 5th, 2009

To: Paul Baker

Utah Division of oil, gas, & mining

Salt Lake City, Utah

RECEIVED

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JAN 13 2009

DIV. OF OIL, GAS & MINING

AMMENDED NOTICE OF INTENTION TO COMMENCE SMALL MINING

Mr. Baker,

Please find enclosed our amended Notice of intention to commence small mining forms. This notice concerns our existing May Day Mill site in upper crescent creek, Henry Mountains, in eastern Garfield County. Utah DOGM permit or project # S/017/043. Currently the site encompasses 2.52 acres disturbance and has bonding in place for that disturbance with the division.

We have completed dismantling the older outdated processing mill upon the site. We still have a small amount of materials that we are continuing to remove from the site. Outer perimeter soil grooming and smoothing has been conducted and revegetation of some of those are moving forward.

Our intent at this time is to ask BLM and Division of oil, gas, & mining, for an occupancy permit to install a small metal building system upon the site to be used as a core shed and exploration sample preparation area. The building would be constructed completely as a removable structure with minimum cement footwall applications for wind suppression. The structure would be 50 feet x 100 feet and would be located in the central portion of the permit area. The structure would have security locking metal doors and access doors.

Inside the structure our intent would be to install a small laboratory size crushing, grinding, and gravity concentrating milling circuit that would be rated at 1 ton per hour, which is standard for these types of sized equipment. The small milling circuit would be used for sample and rock testing data associated with our up and coming exploration program within the upper hard rock target areas of the Bromide Basin/Martinique Mine areas. The small circuit would be completely a closed loop circuit and would recirculate with pumping systems all waters used within the test plant. All tailings would be collected for study at the refinery. No discharge of slurries or water from the processor would be emitted. (Please see attached mill flow sheet and May Day mill mapping).

We would also like to install a 2 inch plastic water line from our existing reservoir to the 4000 gallon water tank system which will be located inside the metal structure. This will require a trenching

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excavation from the reservoir to the inside of the structure. We would like to bury the pipeline at 3 feet as to protect it from the winter freezing temperatures that we encounter at our elevation.

Equipment on site will include:

- (1) Caterpillar 776-c skid steer rubber track loader, with fork attachments. (This unit will operate inside the metal building and on site loading and unloading test samples and materials).
- (2) Caterpillar 750-e back hoe (rental – on site for trench and water line excavation).
- (3) Caterpillar D-6r Dozer (Exploration access road clean up and mill site smoothing – rental)

The trench system would be installed within the access road from the mill to the reservoir which is existing. The trench would extend 400 feet from the spillway area of the primary reservoir along the access road, to the central part of the May Day mill site.

Please review the attachments which include all mapping and engineering aspects of this revision to our existing permit concerning this site.

Thank you for your time and considerations sir, we look forward to working with you concerning our upcoming and exciting development of our project.



Kim E. Wilson

CEO/President

Martinique Mining Corporation

Henry Mountain Project

Cc Buzz Rakow BLM

Rchoet Refinery New York

H.M.M.E. New York

Assigned DOGM File No.: S
DOGM Lead: _____
Permit Fee \$ _____ Ck # _____

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291 Fax: (801) 359-3940

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The informational requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1987, and the General Rules as promulgated under the Utah Minerals Regulatory Program.

"Small Mining Operations" mining operations which have a disturbed area of five or less surface acres at any time.

I. GENERAL INFORMATION (Rule R647-3-104)

1. Name of Mine: MAY DAY Mill
2. Legal name of entity (or individual) for whom the permit is being requested: _____
MARTINIQUE MINING Corporation
Mailing Address: 2784 JEFFERSON AVE
City, State, Zip: Ogden, Utah 84403
Phone: 801-499-7200 Fax: 801-393-5329
E-mail Address: MARTINIQUEMINING @ AOL.COM

Type of Business: Corporation ☒ LLC () Sole Proprietorship (dba) ()
Partnership () General _____ or _____ limited
Or:
Individual ()

Entity must be registered (and maintain registration) with the State of Utah, Division of Corporations (DOC) www.commerce.utah.gov.

Are you currently registered to do business in the State of Utah? ■ Yes ■ No

Entity # 88-0444921

If no, contact www.commerce.utah.gov to renew or apply.

Local Business License # _____ (if required)
Issued by: County _____ or City _____

3. **Contact Person(s)**
Name: KIM E. WILSON Title: CEO / President
Address: P.O. Box 1070
City, State, Zip: SPRINGVILLE, UTAH 84663
Phone: 801-491-0439 Fax: 801-491-0439
Emergency, Weekend, or Holiday Phone: 775-934-4190 cell
E-mail Address: KEWILSON50 @ Gmail.COM

Contact person to be notified for: permitting (☒ surety (☒ Notices (☒ (please check all that apply)

Name: DAN E. Vaughan Title: SEC/Treasurer
Address: 2784 JEFFERSON AVE
City, State, Zip: Ogden, Utah 84403
Phone: 801-393-5307 Fax: 801-393-5329
Emergency, Weekend, or Holiday Phone: 801-499-7200
E-mail Address: Sixty8 COBRA @ AOL.COM

Contact person to be notified for: permitting ☒ surety ☒ Notices ☒ (please check all that apply)

Registered Utah Agent (as identified with the Utah Department of Commerce) (if individual leave blank):

Name: DAN E. VAUGHAN
Address: 2784 JEFFERSON AVE
City, State, Zip: Ogden, Utah 84403
Phone: 801-393-5307 Fax: 801-393-5329
E-mail Address: MARTINIQUEMINING @ AOL.COM

4. If Business is a Sole Proprietor:

Name of Owner: _____ Title: _____
Business Address: _____
City, State, Zip: N/A
Phone: _____ Fax: _____
E-mail Address: _____

If Business is a Corporation:

Name of Officers: Kim E. Wilson Title: CEO/PRESIDENT
DAN E. VAUGHAN Title: SEC/TREASURER
ROBERT O. HOGGATT Title: DIRECTOR

Title: _____

Headquarters Address: 2784 JEFFERSON AVE
City, State, Zip: Ogden, Utah 84403
Headquarters Phone: 801-393-5307 Fax: 801-393-5329
E-mail Address: MARTINIQUEMINING @ AOL.COM

If Business is a Limited Liability Company: Member Managed ■ Manager Managed ■

Name of 1st Member/Manager: _____ Title: _____
Business Address: _____
City, State, Zip: N/A
Phone: _____ Fax: _____
E-mail Address: _____

Name of 2nd Member/Manager: _____
Business Address: _____
City, State, Zip: N/A
Phone: _____ Fax: _____
E-mail Address: _____

If Business is a Partnership:

Name of Partner: _____
Business Address: N/A
City, State, Zip: _____
Phone: _____ Fax: _____
E-mail Address: _____

5. **Ownership of Land Surface:**

Private (Fee) ■ Public Domain (BLM) ☒ National Forest (USFS) ■
State Trust Land/School Sections ■ State Sovereign Lands ■
Other (please describe): _____

Name MMC Address Ogden, Utah

Name _____ Address _____

Name _____ Address _____

Name _____ Address _____

6. **Ownership of Minerals:**

Private (Fee) ■ Public Domain (BLM) ☒ National Forest (USFS) ■
State Trust Land/School Sections ■ State Sovereign Lands ■
Other (please describe): _____

Name MMC Address Ogden, Utah

Name _____ Address _____

Name _____ Address _____

Name _____ Address _____

BLM Lease or Project File Number(s) and/or USFS assigned Project Number(s): _____

S/017/043

BLM Claim Numbers UMC 287988

Utah State Lease Number(s): N/A

Name of Lessee(s) N/A

7. **Have the above surface and mineral owners been notified in writing?**

Yes ☒ No _____

If no, why not? _____

Please be advised that if State Trust Lands are involved, notification to the Division of Oil, Gas and Mining alone does not satisfy the notification requirements of Mineral Leases upon State Trust Lands. Exploration or mining activity on State Trust Lands requires a minimum of 60 days notice to the Trust Lands Administration prior to commencing any activities. Please contact the School Institutional Trust Lands Administration (SITLA) at (801) 538-5508 for notification requirements.

8. **Does the Entity have legal right to enter and conduct mining operations on the land covered by this notice?** Yes ☒ No _____

II. **PROJECT LOCATION & MAP** (Rule R647-3-105)

1. **Project Location** (legal description):

County(ies): UPPER CRESCENT CREEK - HENRY MTS. GARFIELD COUNTY

NW 1/4, of NW 1/4, of NW 1/4: Section: 31 Township: 31S Range: R. 11E
____ 1/4, of ____ 1/4, of ____ 1/4: Section: ____ Township: ____ Range: ____
____ 1/4, of ____ 1/4, of ____ 1/4: Section: ____ Township: ____ Range: ____

UTM East _____ (if known) UTM North _____ (if known)

Name of Quad Map for Location: RAGGY CANYON, UTAH

2. **Location and Operations maps** must be plotted at a scale to accurately identify locational landmarks and operations details. All maps must include a north arrow, scale, appropriate labels, and title box including the mine name, township, range and section.

a. The **general location map** must be the scale of a USGS 7.5 minute series map or equivalent (1"=2000') and identify new or existing access roads.

b. The **operations map** (1"=200' or other scale as determined necessary by the Division) must be labeled and identify:

- The area to be disturbed;
- The location of any existing or proposed operations including access roads, drill holes, trenches, pits, shafts, cuts, or other planned activities; and
- Any adjacent previous disturbance for which the operator is not responsible.

(Contact the Division for a list of consultants and land surveyors for mapping assistance.)

3. The proposed (5 acre or less) disturbed area (including access/haul roads) should be marked in the field ON THE GROUND with metal T-Posts (or with some other marker of equal effectiveness). Markers should be appropriately spaced so that the next marker in either direction is clearly visible with the naked eye.

III. **OPERATION PLAN** (Rule R647-3-106)

1. **Type of mining:** Surface ☐ Underground ☐

2. **Mineral(s) to be mined:** GOLD/COPPER/SILVER

3. **Amount of material to be extracted, moved, or proposed to be moved:** MINIMAL - 1 ton per hour (LAB TEST PLANT)

4. Will any water, liquid chemicals, reagents, or other solutions be used, produced or discharged as part of the mining or milling process?
Yes ☐ No ☒ If yes, please describe (add extra pages if needed) _____

5. Provide a brief description of the proposed mining operation and onsite processing facilities (add extra pages if necessary).

Simple Metal Building enclosing test or
Pilot mill for exploration sampling program.
(see attachments)

6. ■ **New Road(s):** Length N/A (ft) Width N/A (ft)
7. ■ **Improved Road(s):** Provide a description of the improvements that need to be made to existing roads to access the site, including the Length 0 (ft) and Width 0 (ft) of improvements.
8. Total project surface acreage to be disturbed: 2.52 (acres) PLEASE SPECIFY EXACT ACREAGE - (this will be used to determine surety bond amount – see #VI).
9. Proposed startup date (month, year) MARCH 1, 2009
10. Proposed completion date, if known (month, year) extended

IV. OPERATION AND RECLAMATION PRACTICES (Rule R647-3-107, 108 & 109)

The reclamation and operation obligation is to keep the area clean and safe, minimize hazards to public safety, return the land to a useful condition, and reestablish at least 70 percent of the premining vegetative ground cover. To accomplish this, the Permittee / Operator will need to perform reclamation concurrently, or at the completion (within one (1) year) of mining. Please refer to The Practical Guide to Reclamation in Utah, available at www.ogm.utah.gov.

1. Keep the mining operation in a safe, clean, and environmentally stable condition.
2. Permanently seal all shafts and tunnels to prevent unauthorized or accidental entry.
3. Plug drill holes with a five foot cement surface plug. Holes that encounter fluids are to be plugged in the subsurface to prevent aquifer contamination.
4. Construct berms, fences, or barriers, when needed, above highwalls and excavations.
5. Remove, isolate, or neutralize all toxic materials in a manner compatible with federal and state regulations.
6. Remove all waste or debris from stream channels.
7. Dispose of any trash, scrap metal, wood, machinery, and buildings.
8. Conduct mining activities so as to minimize erosion and control sediment.
9. Reclaim all roads that are not part of a permanent transportation system.
10. Stockpile topsoil and suitable overburden prior to mining.
11. Stabilize highwalls by backfilling or rounding to 45 degrees or less, where feasible; reshape the land to near its original contour, and redistribute the topsoil and suitable overburden.
12. Properly prepare seedbed to a depth of six inches by pocking, ripping, discing, or harrowing. Leave the surface rough.
13. Reseed disturbed areas with adaptable species. (The Division recommends a mixture of species of grass, forb, and browse seed, and will provide a specific species list if requested.)
14. Plant the seed with a rangeland or farm drill, or broadcast the seed. Fall is the preferred time to seed.

V. VARIANCE REQUEST (Rule R647-3-110)

Any variance request must be approved in writing by the Division

Any planned deviations from Rules R647-3-107, Operation Practices, R647-3-108, Hole Plugging Requirements, or R647-3-109, Reclamation Practices, as summarized above (see IV. Operation and Reclamation Practices Item # 1-14), should be identified below listing applicable rule number. Give justification for the variance(s) and alternate methods or measure to be utilized. Written approval from the Division will be given, if the proposed alternative methods to be used are consistent with the Act.

Are variances being requested? Yes ☐ No ☐

1st Variance Requested

Item # _____ Applicable Rule # (i.e. R647-3-109.10 (if you did not want trenches & pits reclaimed)

Justification: _____

Alternate methods or measure to be utilized: _____

2nd Variance Requested

Item # _____ Applicable Rule # _____

Justification: _____

Alternate methods or measure to be utilized: _____

3rd Variance Requested

Item # _____ Applicable Rule # _____

Justification: _____

Alternate methods or measure to be utilized: _____

Attach additional page if more variances are requested.

VI. SURETY (Utah Code Ann. §40-8-7(1)(c))

A reclamation contract and surety must be provided to and approved by the Division prior to commencement of operations. All mining operations are required to furnish and maintain reclamation surety to guarantee that the land affected is reclaimed (Utah Code Ann. §40-8-7(1)(c)).

The reclamation surety amount is based on the nature, extent and duration of operations. The amounts are based on data from current large mine surety and are used as a general guide, along with actual site conditions. Reclamation surety for small mines is reviewed every three (3) or five (5) years and adjusted as necessary for inflation/deflation based upon acceptable Costs Index. **Contact the Division for the dollar amount required for a three (3) or five (5) year period for this project.**

I have provided or will provide surety in the form of:

■ Certificate of Deposit ■ Letter of Credit ■ Surety Bond ☒ Cash (certified funds)
■ Other _____ (please identify) _____ undecided

VII. PERMIT FEE (Utah Code Ann. §40-8-7(1)(i))

A permittee's authorization under a notice of intention to conduct small mining operations shall require the paying of permit fees as authorized by the Utah Legislature (R647-3-102.5). Permit fees are assessed to new and existing small mining operations, and annually thereafter, until the project disturbances are successfully reclaimed by the Permittee / Operator and released by the Division.

Small Mine Notices require a \$150.00 fee, which must accompany this application, or the Division cannot process it.

VIII. SIGNATURE REQUIREMENT

(Please check the box if applicable and place your initials on the line provided)

- _____ ☒ I have enclosed the required permit fee.
- _____ ☐ I have enclosed/requested a Reclamation Contract (Form MR-RC) and the appropriate reclamation surety amount or have made arrangements as to when the surety will be furnished.
- _____ ☐ I understand that I am not authorized to create any surface disturbance until the surety amount is posted and approved in writing from the Division of Oil, Gas and Mining and any other authorized regulatory agency.

CERTIFICATION

I state under penalty of perjury under the laws of the state of Utah and the United States of America that:

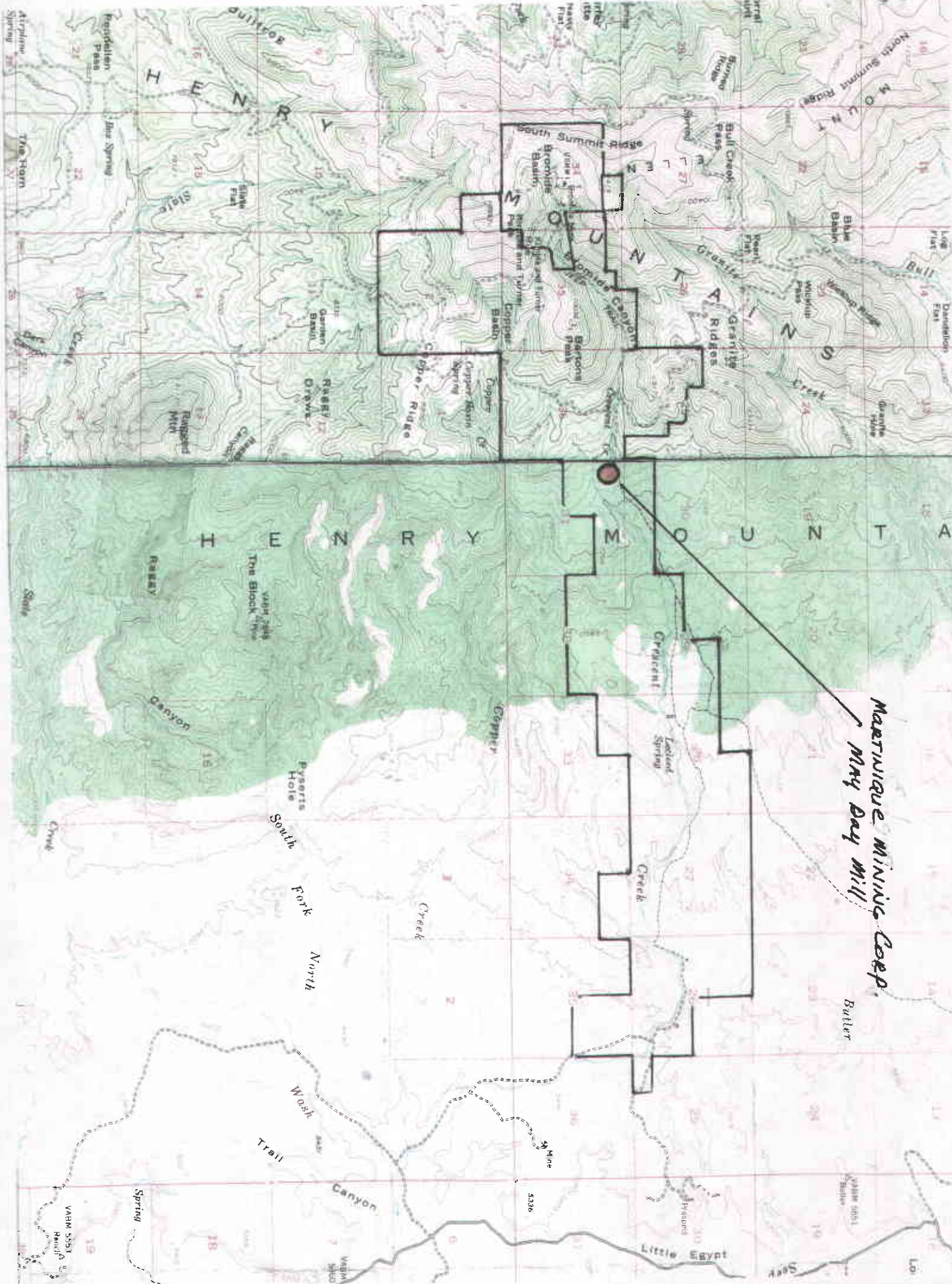
- I have read this form and declare the information, statements and/or documentation are true, correct and complete to the best of my knowledge and belief; AND
- I commit to the reclamation of the aforementioned small mining project as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and Mining.
- This certification must be signed by:** (1.) an executive officer if the applicant is a corporation; (2.) a partner if applicant is a partnership (general or limited); (3.) the owner if applicant is a sole proprietorship; or (4.) the member or manager if applicant is a limited liability company.

Signature: Kim E. Wilson

Date: Jan 5th 2009

Name (typed or printed): Kim E. Wilson

Title/Position (if applicable): CEO / President



MARTINIQUE MINING COOP.
MAY DAY MINE

Butler



MAY DAY MILL OVERVIEW OF PROPOSED DEVELOPMENT

BLUE LINE IS THE TRENCH AND WATER LINE

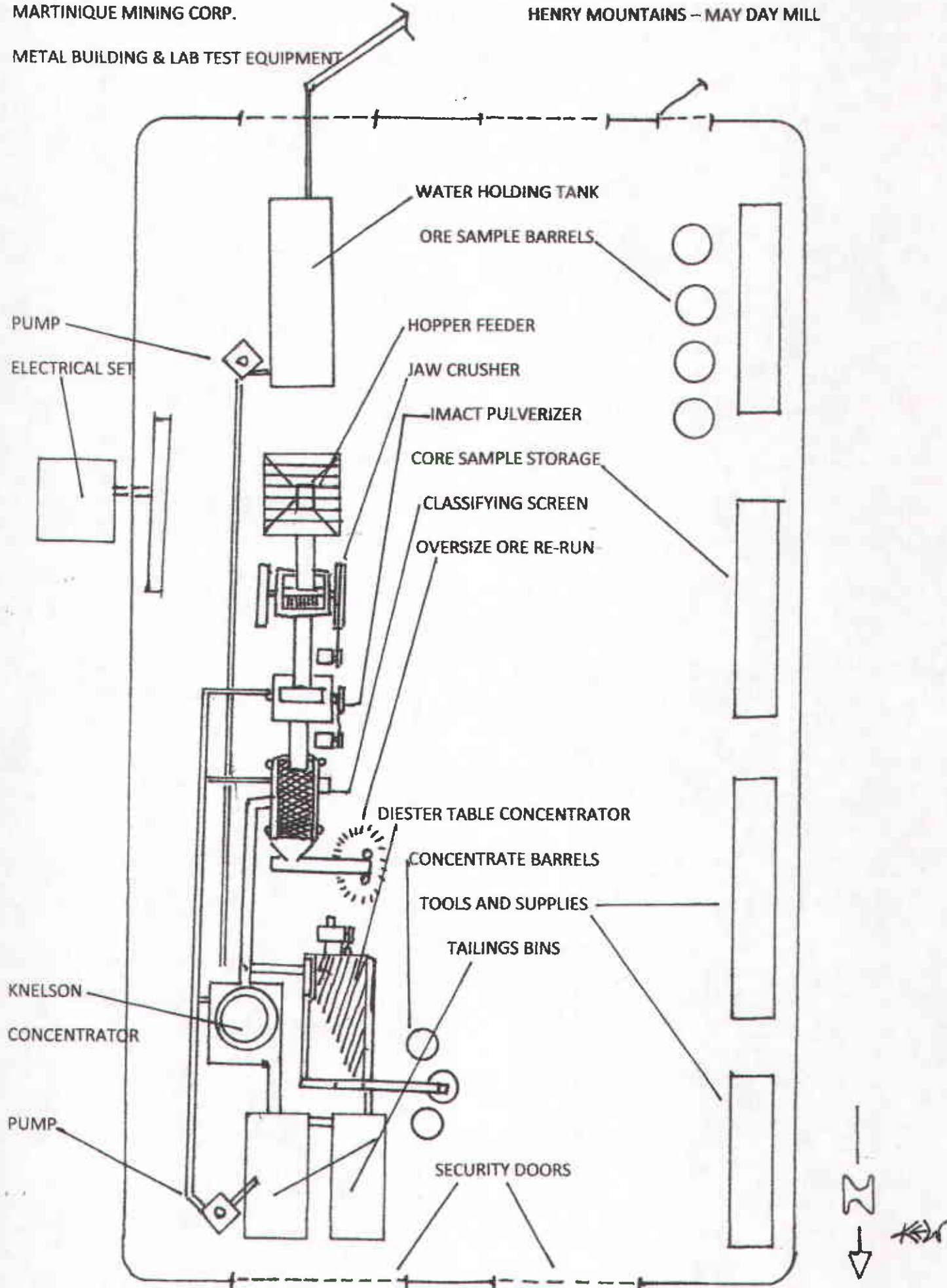
ORANGE LINE INDICATES EXTENSION OF DISTURBED AREA

RED SQUARE INDICATES POSITION OF 50FT X 100FT METAL BUILDING

MARTINIQUE MINING CORP.

HENRY MOUNTAINS -- MAY DAY MILL

METAL BUILDING & LAB TEST EQUIPMENT





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Metal buildings for industrial applications.

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Steel buildings for the trucking industry.

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Heavy equipment storage, steel dairy barns, and more.

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Steel frame homes designed to suite your taste.

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Outdoor storage sheds for home, agricultural, and commercial use.

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A perfect fit for helicopters and small planes.

Recreational Facilities
Indoor recreational facilities.

Commercial Buildings
Portable metal buildings, retail stores, and more!

Auto Mechanics
Garage building kits for your autobody shop.

Military Buildings
Traditional arch style metal buildings for government and military.

Building Applications
See how many uses there are for your building.

4 Step Assembly**1. POUR A SIMPLE FLOATING FOUNDATION**

Materials can be found at your local building supply store.

**2. BOLT THE ARCHES TOGETHER ON THE GROUND**

Our precision made arches fit perfectly and overlap to allow for fast and accurate assembly.

**3. RAISE THE ARCHES INTO PLACE**

In most cases, no heavy equipment is required when raising your building.

**4. INSTALL THE ENDWALLS AND DOORS**

Our pre-cut, pre-drilled endwalls are easy to install with features like weather strip inserts and heavy-duty trim kits that guarantee a lifetime custom fit.

Customer Testimonials - American Steel Span Buildings

"The installation plans were very simple and explicit; the site and form preparation left few questions. I used unskilled labor and minimum equipment to erect the building and it is beautiful and spacious. We placed three airplanes, two



P - Model
Available
in Color!



With its high sidewall clearance, the P-Model is perfect for a back yard garage or workshop, a single or multiple car garage, equipment shelter, and more. Ranging in size from 14' to 30' wide with unlimited lengths, these versatile buildings can be easily customized to fit your home's decor.

S-Model

The S-Model is great for: warehouses, distribution centers, storage sheds, and more. This model boasts high sidewall clearance for maximum vertical storage and a column-free interior for maximum floor space. The S-Series range in sizes from 16' to 50' wide with unlimited lengths.

Q-Model

The Q-Model design suits many applications: grain and livestock storage, backyard

GOLDEN NUGGET
Crescent

1

G-N-6

MD-3

Prospects
Spring

M.D.-2

MILL

PIPELINE
TRENCH

EAGLE
RESERVOIR

RESERVOIR
PLACER

MD-4

EAGLE CENCH ROAD

MAY
DAY

TATE
LEASE
36